



Measuring the Contribution of the Maritime Sector in the Philippine Economy

by

Romulo A. Virola, Raymundo J. Talento, Edward P. Lopez-Dee,
Rhea Ann A. Bautista, Mark Rex S. Romaraog, Florande S.
Polistico & Monica B. Sandoval

Presented by

Romulo A. Virola

Secretary-General

National Statistical Coordination Board

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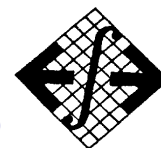
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Outline of Presentation



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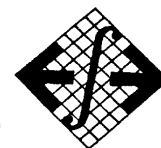


I. Introduction



The maritime sector is important to the Philippine economy

- **Current Philippine register of merchant ships is approximately 12.3 million gross registered tons and ranks 13th in the world registry.**
- **Philippines is considered as a major supplier of seafarers of all ranks to the merchant shipping fleet of the world (28 percent of the international maritime industry's total workforce)**
- **NSCB estimates show that seabased Overseas Filipino workers received compensation amounting to US \$2.6 billion in 2007 and US \$3.3 billion in 2008**

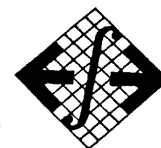


I. Introduction



Measuring the maritime sector

- **Maritime sector encompasses a wide range of economic activities, statistical data on these economic activities are generally incomplete and untimely if not unavailable.**
- **Measuring the economic value of the maritime sector is difficult, but necessary to inform decisions on the management and sustainable development of the sector.**
- **Many measurement efforts in countries but done on an ad hoc basis, not institutionalized**
- **Important to mainstream and institutionalize the measurement of the maritime sector in the national statistical system**

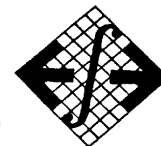


II. Philippine Maritime Industry



In accordance with the 1994 PSIC (as amended), the following broad industries may cover economic activities of maritime sector:

- *Fishery and forestry*
- *Mining and quarrying*
- *Construction*
- *Manufacturing*
- *Transport, communication, and storage*
- *Trade*
- *Finance*
- *Services*



II. Philippine Maritime Industry



- Maritime industry accounts for 1.7 percent of Revenue/Sales of all industries;
 - In the Fishing industry, Maritime activities account for 83.50 percent of revenue/sales;
- Maritime industry accounts for 1.0 percent of cost (of goods sold) of all industries;
 - In Transport and Storage industry, Maritime activities account for 15.6 percent of cost;
- Maritime industry accounts for 3.3 percent of Employment of all industries;
 - In Real Estate, Renting and Business industry Maritime activities account for 13.1 percent of employment;



III. APEC Categories Observed in the Philippines



APEC Categories	Philippines
Oil and Gas (minerals)	yes
Fisheries/ Aquaculture (Living Resources)	yes
Shipping (Marine Transportation and ship building)	yes
Defence/Government	yes
Marine Construction	yes
Manufacturing (equipment)	yes
Marine Tourism (leisure services)	yes
Marine services (mapping surveying consulting)	yes
Marine research and Education	yes





IV. Way Forward

1. Firm up the proposed conceptual framework
2. Develop the corresponding statistical framework including an Indicator system for the maritime sector
3. Address the data requirements towards the measurement of the Maritime Sector through existing surveys and administrative data
4. Address the environmental aspect of the maritime sector
5. Address the cost and resource requirements of measuring the maritime sector
6. Institutionalize the measurement of the contribution of the maritime sector to the economy in the Philippine Statistical System





Maraming salamat po!

URL: <http://www.nscb.gov.ph>
e-mail: info@nscb.gov.ph

